

# **\$122,945,940**

## ***Charged-Off Auto Loan-Lease Deficiencies*** **Nationwide (Excludes LA, MS and AL Accounts)**

LoanTrade Inc. is pleased to exclusively present our client's offer to sell the above referenced portfolio of indirect auto loan/lease deficiency accounts. The Seller is a large well-known national consumer bank and an experienced Seller.

### **This is a Two-Phase Competitive Sealed Bid Offering:**

Pre-Bid Due Diligence:	2/22/06 – 3/10/06
<b>Phase One Bid Date:</b>	<b>3/13/06</b>
Phase Two (Final Bid) Date:	3/15/06
Funding Date:	3/22/06

For more information, please contact:

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**IMPORTANT DISCLAIMER:** The terms, conditions, and information presented by LoanTrade Inc. in connection with the portfolio presented herein were provided to LoanTrade by sources we consider to be reliable; however, LoanTrade makes no representation as to the accuracy of this information. LoanTrade cannot guarantee performance of the Seller. Seller may reject any and all bids. Seller may reduce portfolio up to the date of Seller's acceptance of Buyer's offer to purchase.