

**\$643,054,332**  
**Charged-Off Auto Installment Contracts**  
**Nationwide**

LoanTrade Inc. is pleased to exclusively present our client's offer to sell the above referenced portfolio of indirect auto installment contracts. The Seller is the largest servicer of auto installment contracts in the world and is 49% owned by the world's largest automobile manufacturer. This is the Seller's first sale of charged-off auto installment contracts.

**This is a Two-Phase Competitive Sealed Bid Offering:**

<b>Initial Bid Date:</b>	<b>October 23, 2007</b>
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**Pre-Bid Due Diligence Information:** Qualified investors please contact LoanTrade, Inc.:

**Tim Kirkpatrick**

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**Phone:** (561) 417-5002

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**IMPORTANT DISCLAIMER:** Neither the Seller nor any bidder will have any obligation to sell or purchase the proposed portfolio or any other assets until each party has entered into a definitive purchase and sale agreement. Seller may reject any and all bids. Seller may reduce portfolio up to the time that the parties enter into a definitive agreement. The terms, conditions, and information presented by LoanTrade Inc. in connection with the portfolio presented herein were provided to LoanTrade by sources we consider to be reliable; however, LoanTrade makes no representation as to the accuracy of this information. LoanTrade cannot guarantee performance of the Seller.