

**\$ 79,474,162**

**Charged-Off Gas Utility Customer Accounts**  
**Primary Recalls - Illinois**

LoanTrade Inc. is pleased to exclusively present our client's offer to sell the above referenced portfolio of charged-off residential (84%) and commercial (16%) gas utility accounts. The Seller is a gas utility company located in the Midwest. These accounts are **Primary Recalls**.

**Phase One BID DATE: September 12, 2007**

**FOR FURTHER INFORMATION:**

**LoanTrade Inc.**

Attn: Tim Kirkpatrick

Phone: (561) 417-5002

**IMPORTANT DISCLAIMER:** The terms, conditions, and information presented by LoanTrade Inc. in connection with this portfolio presented herein were provided to LoanTrade by sources we consider to be reliable; however, LoanTrade makes no representation as to the accuracy of this information. LoanTrade cannot guarantee the performance of the Seller. Seller may reject any and all bids. Seller may reduce portfolio up to the date of closing.